### Case 2:23-bk-10990-SK Doc 357 Filed 09/17/23 Entered 09/17/23 21:12:12 Des Imaged Certificate of Notice Page 1 of 6

United States Bankruptcy Court Central District of California

In re: Case No. 23-10990-SK

Leslie Klein Chapter 11

Debtor

# **CERTIFICATE OF NOTICE**

District/off: 0973-2 User: admin Page 1 of 4
Date Rcvd: Sep 15, 2023 Form ID: pdf042 Total Noticed: 1

The following symbols are used throughout this certificate:

Symbol Definition

+ Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS

regulations require that automation-compatible mail display the correct ZIP.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Sep 17, 2023:

Recipi ID Recipient Name and Address

db + Leslie Klein, 322 N. June Street, Los Angeles, CA 90004-1042

TOTAL: 1

 $Notice \ by \ electronic \ transmission \ was \ sent \ to \ the \ following \ persons/entities \ by \ the \ Bankruptcy \ Noticing \ Center.$ 

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI).

NONE

## **BYPASSED RECIPIENTS**

The following addresses were not sent this bankruptcy notice due to an undeliverable address, \*duplicate of an address listed above, \*P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

NONE

#### NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Sep 17, 2023 Signature: /s/Gustava Winters

#### CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on September 15, 2023 at the address(es) listed below:

Name Email Address

Alan G Tippie

on behalf of Interested Party Courtesy NEF Alan. Tippie@gmlaw.com

a tippie @ecf.courtdrive.com; Karen. Files @gmlaw.com, patricia. dillamar @gmlaw.com, denise. walker @gmlaw.com, denise. walker @gmlaw.com, patricia. dillamar @gmlaw.com, denise. walker @gmlaw.com, denise. W

Alex M Weingarten

Alex M Weingarten

on behalf of Interested Party Courtesy NEF aweingarten@willkie.com lcarter@willkie.com

Baruch C Cohen

on behalf of Plaintiff David Berger bcc@BaruchCohenEsq.com paralegal@baruchcohenesq.com

Baruch C Cohen

on behalf of Creditor Robert & Esther Mermelstein bcc@BaruchCohenEsq.com paralegal@baruchcohenesq.com

Baruch C Cohen

Case 2:23-bk-10990-SK Doc 357 Filed 09/17/23 Entered 09/17/23 21:12:12 Desc Imaged Certificate of Notice Page 2 of 6

District/off: 0973-2 User: admin Page 2 of 4
Date Rcvd: Sep 15, 2023 Form ID: pdf042 Total Noticed: 1

on behalf of Creditor David Berger bcc@BaruchCohenEsq.com paralegal@baruchcohenesq.com

Baruch C Cohen

on behalf of Plaintiff Robert & Esther Mermelstein bcc@BaruchCohenEsq.com paralegal@baruchcohenesq.com

Bradley D. Sharp (TR)

bsharp@dsi.biz

Brandon J Iskander

on behalf of Creditor Erica Vago biskander@goeforlaw.com kmurphy@goeforlaw.com

Brandon J Iskander

on behalf of Creditor Joseph Vago biskander@goeforlaw.com kmurphy@goeforlaw.com

Brett J. Wasserman

on behalf of Plaintiff Adi Vendriger wasserman@smcounsel.com

Brian A Procel

on behalf of Plaintiff Erica Vago bprocel@millerbarondess.com rdankwa@millerbarondess.com;docket@millerbarondess.com

Clarisse Young

on behalf of Creditor Adi Vendriger youngshumaker@smcounsel.com levern@smcounsel.com

Clarisse Young

on behalf of Interested Party Courtesy NEF youngshumaker@smcounsel.com levern@smcounsel.com

Clarisse Young

on behalf of Plaintiff Adi Vendriger youngshumaker@smcounsel.com levern@smcounsel.com

Dane W Exnowski

on behalf of Creditor US Bank Trust National Association Not In Its Individual Capacity But Solely As Owner Trustee For

 $VRMTG\ Asset\ Trust\ dane. exnows ki@mccalla.com,\ bk.ca@mccalla.com, mccallaecf@ecf.court drive.com, bk.ca@mccalla.com, mccallaecf@ecf.court drive.com, bk.ca@mccalla.com, mccallaecf@ecf.court drive.com, bk.ca@mccalla.com, mccallaecf@ecf.court drive.com, bk.ca@mccalla.com, mccallaecf.get.court drive.com, bk.ca.get.com, bk.ca.get.com$ 

Dane W Exnowski

 $on \ behalf \ of \ Interested \ Party \ Courtesy \ NEF \ dane. exnows ki@mccalla.com \ bk.ca@mccalla.com, mccallaecf@ecf.courtdrive.com \ bk.ca@mccallaecf@ecf.courtdrive.com \ bk.ca@mccallaecf.courtdrive.com \ bk.ca@mccallaecf.courtdrive.courtdrive.courtdrive.com \ bk.ca@mccallaecf.courtdrive.courtdrive.courtdrive.courtdrive.$ 

Eric J Olson

on behalf of Attorney ERIC J OLSON eric@ejolsonlaw.com

Gary Tokumori

on behalf of Interested Party Courtesy NEF gtokumori@pmcos.com

Greg P Campbell

 $on\ behalf\ of\ Interested\ Party\ Courtesy\ NEF\ ch11ecf@aldridgepite.com\ gc@ecf.inforuptcy.com; gcampbell@aldridgepite.com\ gc.$ 

Jeffrey N Pomerantz

on behalf of Trustee Bradley D. Sharp (TR) jpomerantz@pszjlaw.com

Jeffrey P Nolan

on behalf of Plaintiff Bradley D. Sharp jnolan@pszjlaw.com

Jeffrey P Nolan

on behalf of Trustee Bradley D. Sharp (TR) jnolan@pszjlaw.com

Jeffrey W Dulberg

on behalf of Trustee Bradley D. Sharp (TR) jdulberg@pszjlaw.com

Jeffrey W Dulberg

on behalf of Plaintiff Bradley D. Sharp jdulberg@pszjlaw.com

John P. Ward

on behalf of Creditor U.S. Bank N.A., as Trustee for Velocity Commercial Capital Loan Trust 2018-2 jward@attleseystorm.com,

ezhang@attleseystorm.com

John W Lucas

on behalf of Trustee Bradley D. Sharp (TR) jlucas@pszjlaw.com ocarpio@pszjlaw.com

Joshua L Scheer

on behalf of Creditor Ajax Mortgage Loan Trust 2021-D Mortgage-Backed Securities, Series 2021-D, by U.S. Bank National

Association, as Indenture Trustee jscheer@scheerlawgroup.com, jscheer@ecf.courtdrive.com

Kenneth Misken

on behalf of U.S. Trustee United States Trustee (LA) Kenneth.M.Misken@usdoj.gov

Kirsten Martinez

on behalf of Creditor NewRez LLC d/b/a Shellpoint Mortgage Servicing as servicer for J.P. Morgan Mortgage Acquisition Corp

Kirsten.Martinez@bonialpc.com, Notices.Bonial@ecf.courtdrive.com

Krikor J Meshefejian

on behalf of Interested Party Life Capital Group LLC kjm@lnbyg.com

Marc A Lieberman

on behalf of Interested Party Courtesy NEF marc.lieberman@flpllp.com safa.saleem@flpllp.com, addy@flpllp.com safa.saleem@flpllp.com safa.saleem.

Case 2:23-bk-10990-SK Doc 357 Filed 09/17/23 Entered 09/17/23 21:12:12 Desc Imaged Certificate of Notice Page 3 of 6

District/off: 0973-2 User: admin Page 3 of 4
Date Rcvd: Sep 15, 2023 Form ID: pdf042 Total Noticed: 1

Marc A Lieberman

on behalf of Interested Party Les Klein & Associates marc.lieberman@flpllp.com safa.saleem@flpllp.com,addy@flpllp.com

Mark M Sharf (TR)

mark@sharflaw.com C188@ecfcbis.com;sharf1000@gmail.com;2180473420@filings.docketbird.com

Michael I. Gottfried

on behalf of Interested Party Courtesy NEF mgottfried@elkinskalt.com cavila@elkinskalt.com,lwageman@elkinskalt.com,docketing@elkinskalt.com

Michael I. Gottfried

on behalf of Creditor A. Gestetner Family Trust mgottfried@elkinskalt.comcavila@elkinskalt.com,lwageman@elkinskalt.com,docketing@elkinskalt.com

Michael I. Gottfried

on behalf of Creditor Gestetner Charitable Remainder Unitrust mgottfried@elkinskalt.com

cavila@elkinskalt.com, lwageman@elkinskalt.com, docketing@elkinskalt.com

Michael Jay Berger

on behalf of Other Professional Michael Jay Berger michael.berger@bankruptcypower.com

y a thid a. nipha@bankruptcypower.com; michael.berger@ecf.inforuptcy.com

Michael Jay Berger

on behalf of Attorney Michael Jay Berger michael.berger@bankruptcypower.com yathida.nipha@bankruptcypower.com;michael.berger@ecf.inforuptcy.com

Michael L Wachtell

on behalf of Interested Party Courtesy NEF mwachtell@buchalter.com

Michael S Kogan

on behalf of Plaintiff Leslie Klein mkogan@koganlawfirm.com

Michael S Kogan

on behalf of Defendant Leslie Klein mkogan@koganlawfirm.com

Michael S Kogan

on behalf of Debtor Leslie Klein mkogan@koganlawfirm.com

Michael S Kogan

on behalf of Interested Party Michael Kogan Law Firm APC mkogan@koganlawfirm.com

Michael S Kogan

on behalf of Interested Party Kogan Law Firm  $\,$  APC mkogan@koganlawfirm.com

Nikko Salvatore Stevens

on behalf of Interested Party Courtesy NEF nikko@cym.law mandi@cym.law

Nikko Salvatore Stevens

on behalf of Plaintiff Franklin Menlo co-trustee of the Franklin Menlo Irrevocable Trust established March 1, 1983

nikko@cym.law, mandi@cym.law

Nikko Salvatore Stevens

on behalf of Creditor Franklin Menlo nikko@cym.law mandi@cym.law

Paul P Young

on behalf of Creditor Franklin Menlo paul@cym.law jaclyn@cym.law

Paul P Young

on behalf of Plaintiff Franklin Menlo co-trustee of the Franklin Menlo Irrevocable Trust established March 1, 1983

paul@cym.law, jaclyn@cym.law

Paul P Young

on behalf of Interested Party Courtesy NEF paul@cym.law jaclyn@cym.law

Reem J Bello

on behalf of Interested Party Reem J Bello rbello@goeforlaw.com kmurphy@goeforlaw.com

Reem J Bello

on behalf of Defendant Joseph Vago rbello@goeforlaw.com kmurphy@goeforlaw.com

Reem J Bello

on behalf of Plaintiff Erica Vago rbello@goeforlaw.com kmurphy@goeforlaw.com

Reem J Bello

on behalf of Defendant Erica Vago rbello@goeforlaw.com kmurphy@goeforlaw.com

Reem J Bello

on behalf of Interested Party Goe Forsythe & Hodges LLP rbello@goeforlaw.com kmurphy@goeforlaw.com

Reem J Bello

on behalf of Plaintiff Joseph Vago rbello@goeforlaw.com kmurphy@goeforlaw.com

Robert P Goe

Case 2:23-bk-10990-SK Doc 357 Filed 09/17/23 Entered 09/17/23 21:12:12 Desc Imaged Certificate of Notice Page 4 of 6

District/off: 0973-2 User: admin Page 4 of 4

Date Rcvd: Sep 15, 2023 Form ID: pdf042 Total Noticed: 1

on behalf of Interested Party Goe Forsythe & Hodges LLP kmurphy@goeforlaw.com

rgoe@goeforlaw.com;goeforecf@gmail.com

Robert P Goe on behalf of Creditor Erica Vago kmurphy@goeforlaw.com rgoe@goeforlaw.com;goeforecf@gmail.com

Robert P Goe
on behalf of Interested Party Robert P Goe kmurphy@goeforlaw.com rgoe@goeforlaw.com;goeforecf@gmail.com

Robert P Goe on behalf of Creditor Joseph Vago kmurphy@goeforlaw.com\_rgoe@goeforlaw.com;goeforecf@gmail.com

Robert P Goe

 $on\ behalf\ of\ Defendant\ Erica\ Vago\ kmurphy@goeforlaw.com\ rgoe@goeforlaw.com; goeforecf@gmail.com$ 

Robert P Goe on behalf of Plaintiff Joseph Vago kmurphy@goeforlaw.com rgoe@goeforlaw.com;goeforecf@gmail.com

Robert P Goe on behalf of Plaintiff Erica Vago kmurphy@goeforlaw.com rgoe@goeforlaw.com;goeforecf@gmail.com

Robert P Goe on behalf of Defendant Joseph Vago kmurphy@goeforlaw.com rgoe@goeforlaw.com;goeforecf@gmail.com

Ron Bender
on behalf of Interested Party Life Capital Group LLC rb@lnbyg.com

Ron Maroko on behalf of U.S. Trustee United States Trustee (LA) ron.maroko@usdoj.gov

· · ·

on behalf of Interested Party Courtesy NEF rzur@elkinskalt.com

cavila@elkinskalt.com; lwageman@elkinskalt.com; 1648609420@filings.docketbird.com

Simon Aron
on behalf of Defendant Shoshana Shrifa Klein saron@wrslawyers.com moster@wrslawyers.com

Simon Aron
on behalf of Defendant Kenneth Klein saron@wrslawyers.com moster@wrslawyers.com

Steven M Mayer

Steven M Mayer

on behalf of Plaintiff Jeffrey Siegel smayer@mayerlawla.com

Theron S Covey

on behalf of Creditor Wilmington Savings Fund Society FSB, d/b/a Christiana Trust, not individually but as trusteefor Pretium

Mortgage Acquisition Trust tcovey@raslg.com, sferry@raslg.com

on behalf of Interested Party Courtesy NEF smayer@mayerlawla.com

United States Trustee (LA) ustpregion16.la.ecf@usdoj.gov

TOTAL: 74

Roye Zur

Case 2:23-bk-10990-SK Doc 357 Filed 09/17/23 Entered 09/17/23 21:12:12 Desc Imaged Certificate of Notice Page 5 of 6

JEFFREY N. POMERANTZ (CA STATE BAR NO. 143717) 1 JEFFREY W. DULBERG (CA STATE BAR NO. 181200) JEFFREYP. NOLAN (CA STATE BAR NO. 158923) 2 Pachulski Stang Ziehl & Jones LLP FILED & ENTERED 3 10100 Santa Monica Blvd., 13<sup>th</sup> Floor Los Angeles, CA 90067 Telephone: 310/277-6910 4 SEP 15 2023 Facsimile: 310/201-0760 5 E-mail:jpomerantz@pszjlaw.com jdulberg@pszjlaw.com **CLERK U.S. BANKRUPTCY COURT Central District of California** jnolan@pszjlaw.com 6 **DEPUTY CLERK** Counsel to Bradley D. Sharp, Chapter 11 Trustee 7 UNITED STATES BANKRUPTCY COURT 8 CENTRAL DISTRICT OF CALIFORNIA 9 LOS ANGELES DIVISION 10 11 Case No.: 2:23-bk-10990-SK In re PACHULSKI STANG ZIEHL & JONES LLP
ATTORNEYS AT LAW
LOS ANGELES, CALIFORNIA 12 LESLIE KLEIN, Chapter 11 13 ORDER GRANTING MOTION OF Debtor. CHAPTER 11 TRUSTEE AUTHORIZING 14 THE EXAMINATION OF CHARLES SCHWAB CORPORATION PURSUANT TO 15 FED. R. BANKR. P. 2004 16 [No Hearing Required] 17 On August 16, 2023, Bradley D. Sharp, the duly appointed chapter 11 trustee (the "Trustee), 18 filed his Notice of Motion and Motion of Chapter 11 Trustee, for Order Authorizing the Examination 19 of Charles Schwab Corporation Pursuant to Fed. R. Bankr. P. 2004; Memorandum of Points and 20 Authorities; Declarations of Bradley D. Sharp, Nicholas Troszak and Jeffrey P. Nolan in Support 21 Thereof (the "Motion") [Docket No. 258]. The Court, having considered the Motion, the 22 accompanying Memorandum of Points and Authorities, the Declarations in support of the Motion, 23 the exhibits thereto, and based on its review and consideration, the Court finds that (i) notice of the 24 Motion was adequate and appropriate, and no further or other notice need be given; (ii) the authority 25 requested by the Trustee to issue a subpoena substantially in the form identified in the Motion is 26

#### IT IS HEREBY ORDERED THAT:

27

28

1. The Motion is GRANTED in its entirety;

appropriate; and (iii) good cause exists to grant the Motion.

1

2

3

4

5

6

7

8

9

10

11

12

13

14

15

16

17

18

19

20

21

22

23

24

25

26

27

28

- 2. The Trustee is authorized, pursuant to sections 105(a) and 1106(a)(3) of title 11 of the United States Code (the "Bankruptcy Code"), Rules 2004 and 9016 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), and Local Bankruptcy Rule 2004-1, to issue and serve a subpoena substantially in the form attached to the Motion, Exhibit I, to compel the attendance of the Proposed Examinee, Charles Schwab Corporation, for production and testimony on the dates stated therein or such other date as is mutually agreed between Charles Schwab Corporation and the Trustee;<sup>1</sup>
- 3. The Trustee shall serve the Rule 2004 Subpoena and a copy of this Order on (i) Charles Schwab Corporation and (ii) the United States Trustee for the Central District of California and shall file with the Court an affidavit or declaration of service of the Rule 2004 Subpoena;
- 4. In the event of any discovery dispute in relation hereto, counsel and Charles Schwab Corporation shall first meet and confer in an effort to resolve the dispute in accordance with Local Bankruptcy Rule 7026;
- 5. This order is without prejudice to the Trustee's right to file further motions seeking additional documents or testimony pursuant to Bankruptcy Rule 2004(a) or any other applicable Bankruptcy Rules; and
- 6. This Court shall retain jurisdiction to resolve any dispute arising from or related to this order, including any discovery disputes that may arise between or among the parties, and to interpret, implement and otherwise enforce the provisions of this order.

###

Date: September 15, 2023

Sandra R. Klein

United States Bankruptcy Judge

Capitalized terms used herein shall have the same meanings ascribed to them in the Motion.